



# Building a smarter energy future

Andrew Cole – Chief Executive Officer

19 June 2019



A modern  
mining company

## Forward Looking Statements

This presentation has been prepared by OZ Minerals Limited (**OZ Minerals**) and consists of written materials/slides for a presentation concerning OZ Minerals. By reviewing/attending this presentation, you agree to be bound by the following conditions.

No representation or warranty, express or implied, is made as to the fairness, accuracy, or completeness of the information, contained in the presentation or of the views, opinions and conclusions contained in this material. To the maximum extent permitted by law, OZ Minerals and its related bodies corporate and affiliates, and its respective directors, officers, employees, agents and advisers disclaim any liability (including, without limitation any liability arising from fault or negligence) for any loss or damage arising from any use of this material or its contents, including any error or omission there from, or otherwise arising in connection with it.

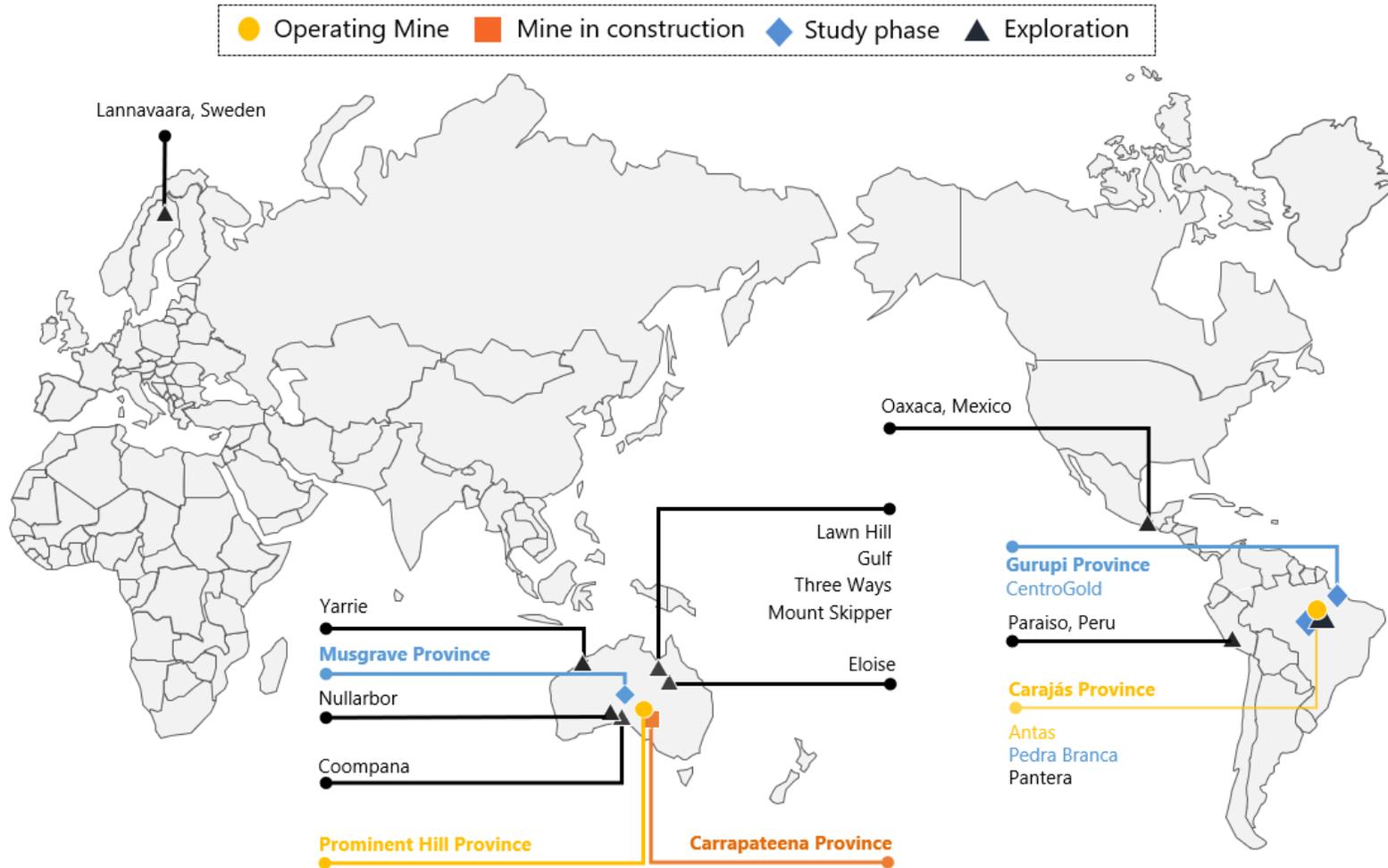
Some statements in this presentation are forward-looking statements. Such statements include, but are not limited to, statements with regard to capacity, future production and grades, projections for sales growth, estimated revenues and reserves, targets for cost savings, the construction cost of new projects, projected capital expenditures, the timing of new projects, future cash flow and debt levels, the outlook for minerals and metals prices, the outlook for economic recovery and trends in the trading environment and may be (but are not necessarily) identified by the use of phrases such as “will”, “expect”, “anticipate”, “believe” and “envisage”. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future and may be outside OZ Minerals’ control. Actual results and developments may differ materially from those expressed or implied in such statements because of a number of factors, including levels of demand and market prices, the ability to produce and transport products profitably, the impact of foreign currency exchange rates on market prices and operating costs, operational problems, political uncertainty and economic conditions in relevant areas of the world, the actions of competitors, activities by governmental authorities such as changes in taxation or regulation.

Given these risks and uncertainties, undue reliance should not be placed on forward-looking statements which speak only as at the date of the presentation. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, OZ Minerals does not undertake any obligation to publicly release any updates or revisions to any forward looking statements contained in this presentation, whether as a result of any change in OZ Minerals’ expectations in relation to them, or any change in events, conditions or circumstances on which any such statement is based.

Certain statistical and other information included in this presentation is sourced from publicly available third party sources and has not been independently verified.

All figures are expressed in Australian dollars unless stated otherwise.

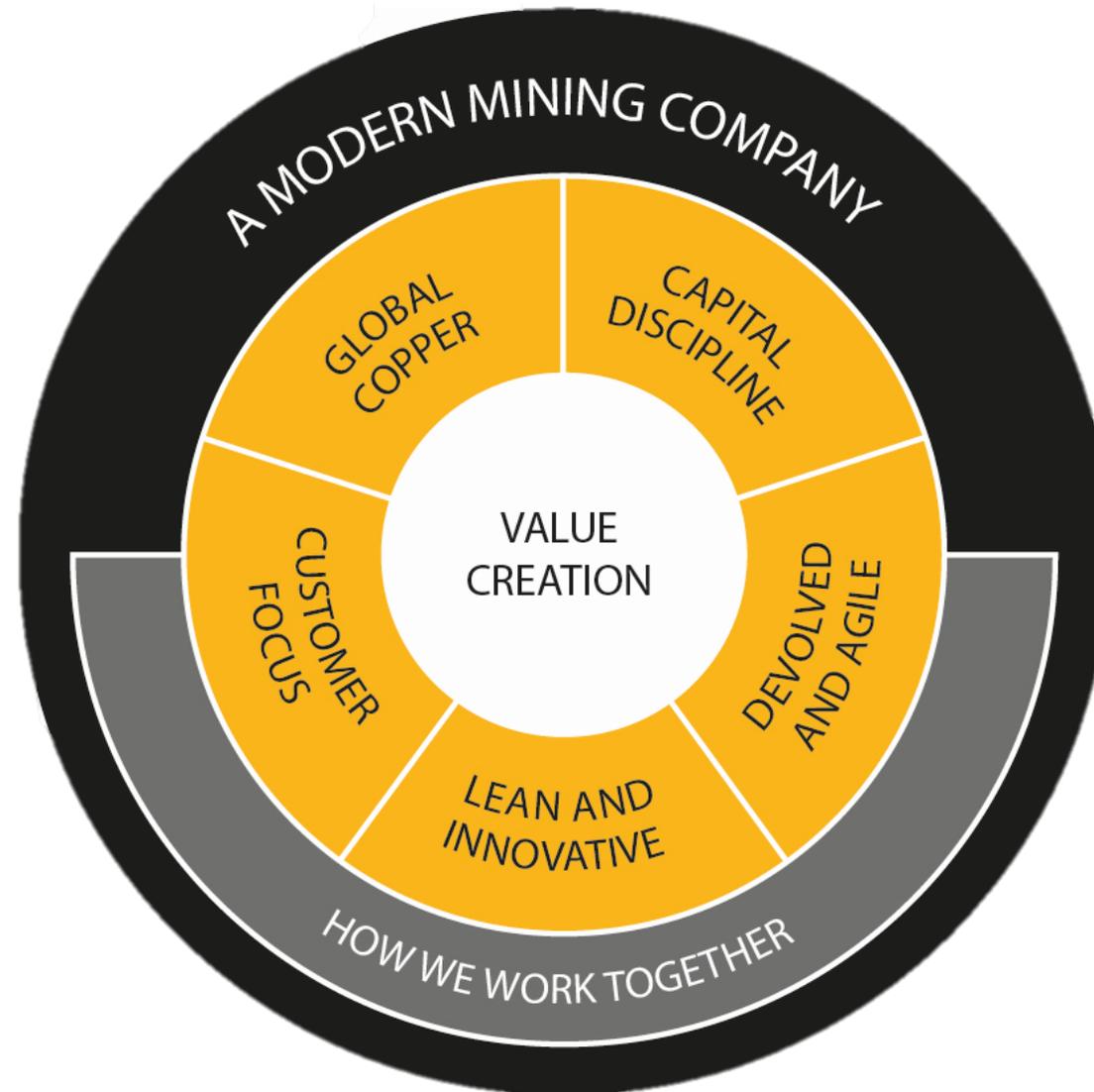
# A modern mining company



## COMPANY SNAPSHOT

- / S&P/ASX100 Company
- / Market Capitalisation ~ A\$3.2 billion
- / \$342 million cash (at 31 March 2019)
- / Long-life asset base
- / Growing pipeline of opportunities

# A modern mining company



# Global energy transition

- / Move from fossil-based electricity generation to renewables
  - / Expectations
  - / Technology advances
- / Global trends extend to mining
  - / Decarbonisation
    - Paris climate agreement
  - / Decentralisation
    - Energy generation at source
  - / Digitisation
    - Smart monitoring and demand management

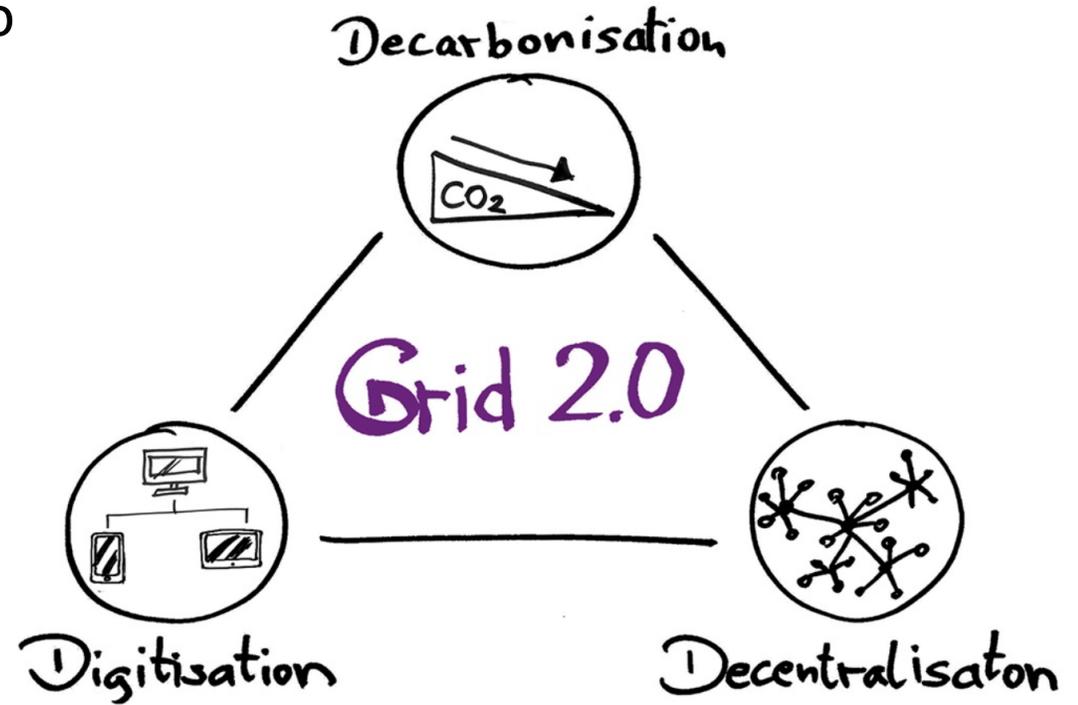
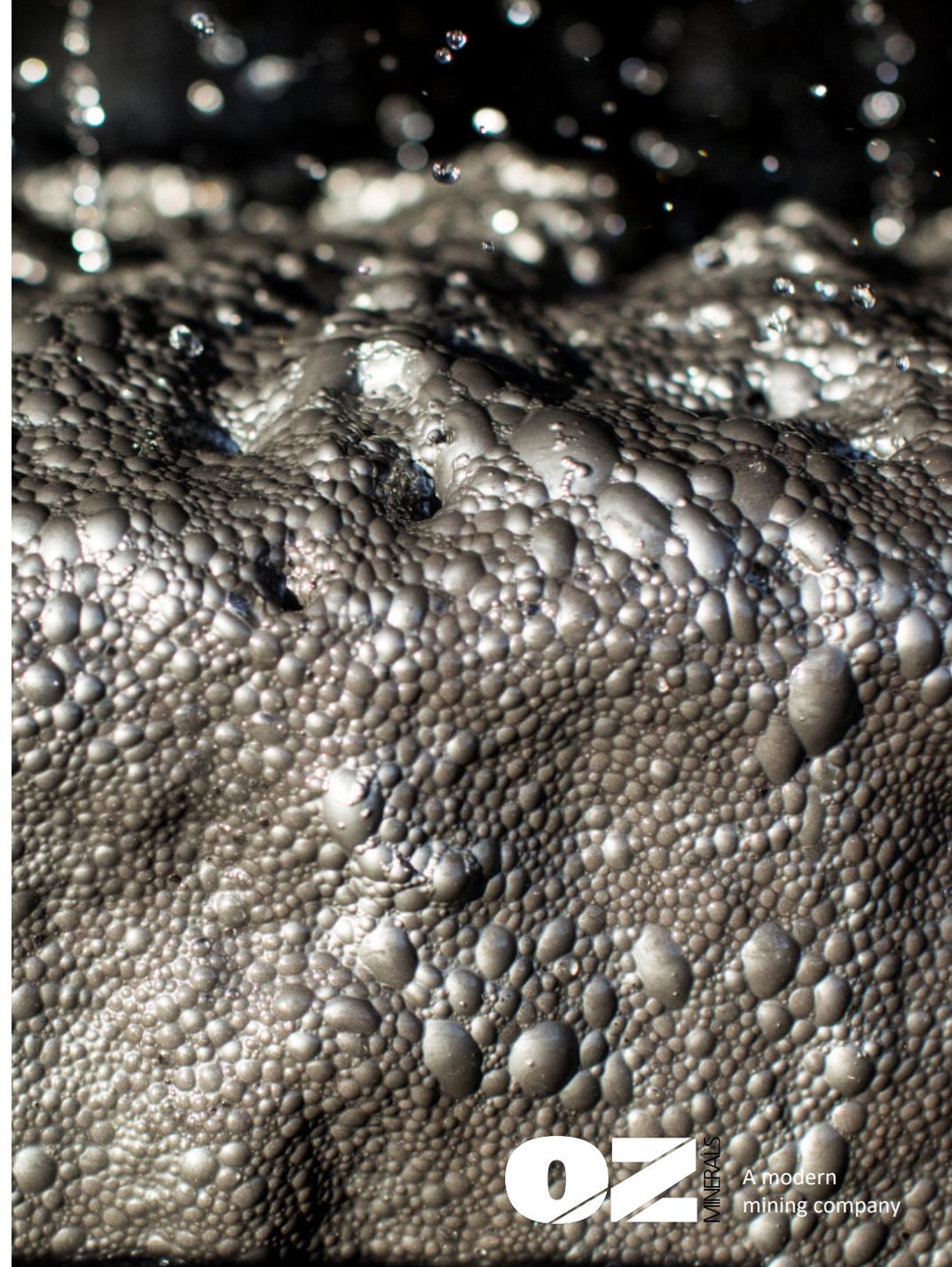


Image: Younicos/ Aggreko, Three 'D's of Grid 2.0

# Pre concentration

- ✓ Old technology
  - ✓ Hand sort, screen, gravity, heavy media
  - ✓ Sensor sorting in mining ~ mid 20<sup>th</sup>C
  - ✓ Used in food production, recycling and other speciality products.
- ✓ We are exploring
  - ✓ Mass, on-belt scanning technology on large-scale projects
  - ✓ Smaller scale, single particle scanning on projects in Brazil



# Unlocking value - partnerships, innovation and renewables

- ✓ Launch of Energy & Mining Collaboration
- ✓ In partnership with
  - ✓ Adelaide University
  - ✓ CSIRO
  - ✓ Department of Energy & Mining
  - ✓ Rocky Mountain Institute
  - ✓ SunSHIFT
  - ✓ Tonsley Innovation Precinct
- ✓ First project
  - ✓ Carrapateena – 250 kW hybrid energy

